

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re :
: Case No. 01 B 16034 (AJG)
ENRON CORP., et al., : (Jointly Administered)
: (Chapter 11)
Debtors. :
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APPLICATION OF THE UNITED STATES TRUSTEE
FOR ORDER APPROVING THE APPOINTMENT OF
THE EXAMINER FOR ENRON CORP.

TO THE HONORABLE ARTHUR J. GONZALEZ, BANKRUPTCY JUDGE:

The United States Trustee for the Southern District of New York (the "United States Trustee") hereby applies to this Court, pursuant to Fed. R. Bankr. P. 2007.1, for an order approving the appointment of the examiner for Enron Corp. and, in support of this Application, states as follows:

1. On April 8, 2002, the Court entered the Order Pursuant to 11 U.S.C. §§ 1104(c) and 1106(b) Directing Appointment of Enron Corp. Examiner (the "Order").
2. The United States Trustee has consulted the following parties in interest regarding the appointment of the examiner:
 - Martin J. Bienenstock, Esq. and Peter Gruenberger, Esq. of Weil, Gotshal & Manges – Counsel to the Debtors;
 - Luc A. Despins, Esq. of Milbank, Tweed, Hadley & McCloy – Counsel to the Official Committee of Unsecured Creditors;
 - Deborah A. Reperowitz, Esq. of Reed Smith – Counsel to Wiser Oil Company;
 - Andrew J. Entwistle, Esq. of Entwistle & Cappucci – Counsel to the Florida State Board of Administration;

- Melvyn Weiss, Esq. of Milberg Weiss Bershad Hynes & Lerach LLP and Craig P. Reiders, Esq. of Genovese Joblove & Battista – Co-counsel to the Regents of the University of California;
- Alistaire Bambach, Esq., of the U.S. Securities and Exchange Commission; and
- All other counsel which attended the various meetings on the terms of the Order.

3. After consultation with the parties in interest, the United States Trustee has selected Neal Batson, Esq., as the Examiner for Enron Corp.

4. To the best of the United States Trustee's knowledge, Mr. Batson has no connections with the Debtors, creditors, any other parties in interest, their respective attorneys and accountants, the United States Trustee, or persons employed in the Office of the United States Trustee, except as set forth in the attached Affidavit of Disinterestedness by Neal Batson Pursuant to 11 U.S.C. §101(14) dated May 22, 2002.

WHEREFORE, the United States Trustee requests that the Court enter an Order Approving the Appointment of Neal Batson as the Examiner for Enron Corp. pursuant to 11 U.S.C. §§ 1104(c) and 1106(b) and for such other and further relief is just and proper.

Dated: New York, New York
May 22, 2002

CAROLYN S. SCHWARTZ
UNITED STATES TRUSTEE

By: /s/ Mary Elizabeth Tom
Mary Elizabeth Tom (MET 3909)
Assistant United States Trustee

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